

FORM LM-30

LABOR ORGANIZATION OFFICER AND EMPLOYEE REPORT

Form approved
Office of Management
and Budget
No. 1215-0188
Expires 11-30-2006

This report is mandatory under P.L. 86-257, as amended. Failure to comply may result in criminal prosecution, fines, or civil penalties as provided by 29 U.S.C 439 or 440.



READ THE INSTRUCTIONS CAREFULLY BEFORE PREPARING THIS REPORT.

1. File Number U - <input type="text" value="08018"/>	2. Fiscal Year Covered From: <input type="text" value="1"/> / <input type="text" value="1"/> / <input type="text" value="2005"/> Through: <input type="text" value="12"/> / <input type="text" value="31"/> / <input type="text" value="2005"/>
3. Name and address of person filing. Name <input type="text" value="Ernest"/> <input type="text" value="J"/> <input type="text" value="Heinauer"/> P.O. Box, Bldg., Room No., if any <input type="text"/> Street <input type="text" value="201 Henderson Rd."/> City <input type="text" value="Pittsburgh"/> State <input type="text" value="Pennsylvania"/> ZIP Code + 4 <input type="text" value="15237"/>	4. Name, file number, and address of labor organization. Name <input type="text" value="Shopmen's Local Union No. 527"/> Labor Organization File Number <input type="text" value="032-224"/> P.O. Box, Building and Room Number, if any <input type="text"/> Street <input type="text" value="2945 Banksville Rd."/> City <input type="text" value="Pittsburgh"/> State <input type="text" value="Pennsylvania"/> ZIP Code + 4 <input type="text" value="15216"/>
5. Position in labor organization. <input type="text" value="Business Manager F.S.T."/>	

Enter appropriate data below if, during the past fiscal year, you or your spouse or minor child directly or indirectly had any of the following interests (except as specified in the exclusions set forth in the instructions):

A. Held an interest in, engaged in transactions (including loans) with, or derived income or other economic benefit of monetary value from an employer whose employees your organization represents or is actively seeking to represent.	
6. Name and address of Employer (including trade name, if any). Name <input type="text"/> Trade Name, if any: <input type="text"/> P.O. Box, Bldg., Room No., if any <input type="text"/> Street <input type="text"/> City <input type="text"/> State <input type="text"/> ZIP Code + 4 <input type="text"/>	7.a. Nature of Interest, Transaction, or Income. <input type="text"/> 7.b. Amount. <input type="text"/>

Signature

15. Signature and verification. The undersigned declares, under penalty of Perjury and other applicable penalties of the law, that all of the information submitted in this report (including the information contained in any accompanying documents), has been examined by the signatory and is, to the best of the undersigned's knowledge and belief, true, correct, and complete. (See the section on penalties in the instructions.)

Signed

On
Date

Telephone Number

Name of Person Filing Ernest Heinauer

File Number U- 08018

B. Held an interest in or derived income or economic benefit with monetary value from a business (1) a substantial part of which consists of buying from, selling or leasing to, or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to, or otherwise dealing with your labor organization or with a trust in which your labor organization is interested.

8. Name and address of Business (including trade name, if any).

Name Highmark

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street 120 Fifth Ave. Place

City Pittsburgh

State Pennsylvania ZIP Code + 4 15222

9. Business deals with:

☐ a. Labor Organization☒ b. Trust☐ c. Employer

10. If 9.b. or 9.c. is checked give trust or employer's name.

Name Shopmen's Local 527 Benefit Fund

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street 2945 Banksville Rd.

City Pittsburgh

State Pennsylvania ZIP Code + 4 15216

11.a. Nature of such dealing.

Healthcare provider for Benefit Fund on a premium paid basis.

11.b. Approximate dollar value of such dealing.

\$1,100,000

12.a. Nature of interest held or income received.

Employer hosted golf outing; golf event preceded by brief presentation to educate attendees on current issues of importance to Highmark and its customers.

12.b. Amount.

\$261

C. Received from any employer (other than an employer covered under parts A and B above) or from any labor relations consultant to an employer any payment of money or other thing of value.

13.a. Name and address of Employer or Labor Relations Consultant (including trade name, if any).

Name

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street

City

State ZIP Code + 4

14.a. Nature of payment.

13.b. Is the Business an Employer ☐ or Consultant ☐ ?

14.b. Amount of payment.

Name of Person Filing Ernest Heinauer

File Number U- 08018

Part B Continuation Page

B. Held an interest in or derived income or economic benefit with monetary value from a business (1) a substantial part of which consists of buying from, selling or leasing to, or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to, or otherwise dealing with your labor organization or with a trust in which your labor organization is interested.

8. Name and address of Business (including trade name, if any).

Name Highmark

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street 120 Fifth Ave. Place

City Pittsburgh

State Pennsylvania

ZIP Code + 4 15222

9. Business deals with:

☒ a. Labor Organization☐ b. Trust☐ c. Employer

10. If 9.b. or 9.c. is checked give trust or employer's name.

Name

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street

City

State

ZIP Code + 4

11.a. Nature of such dealing.

Healthcare provider for Benefit Fund of Shopmen's Local Union 527

11.b. Approximate dollar value of such dealing.

12.a. Nature of interest held or income received.

Annual golf outing and dinner for Taft-Hartley clients.

12.b. Amount.

\$256

Part B Continuation Page

B. Held an interest in or derived income or economic benefit with monetary value from a business (1) a substantial part of which consists of buying from, selling or leasing to, or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to, or otherwise dealing with your labor organization or with a trust in which your labor organization is interested.

8. Name and address of Business (including trade name, if any).

Name Highmark

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street 120 Fifth Ave. Place

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State Pennsylvania ZIP Code + 4 15222

9. Business deals with:

☐ a. Labor Organization☒ b. Trust☐ c. Employer

10. If 9.b. or 9.c. is checked give trust or employer's name.

Name Shopmen's Local 527 Benefit Fund

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street 2945 Banksville Rd.

City Pittsburgh

State Pennsylvania ZIP Code + 4 15216

11.a. Nature of such dealing.

Healthcare provider for Benefit Fund on a premium paid basis.

11.b. Approximate dollar value of such dealing.

\$1,100,000

12.a. Nature of interest held or income received.

Employer hosted reception during International Foundation of Employee Benefit Plans conference.

12.b. Amount.

\$75